

PBA Bond Series	Issue Date	Amount Issued	Range of Interest Rates	Final Maturity Date	Outstanding Principal as of PBA Petition Date
Government Facilities Revenue Refunding Bonds, Series C	1/30/2002	\$185,290,000	5.50 – 5.75	7/1/2022	\$37,674,859
Government Facilities Revenue Bonds, Series D	1/30/2002	\$553,733,795	5.13 – 5.45	7/1/1936	\$140,980,819
Government Facilities Revenue Refunding Bonds, Series F	10/24/2002	\$131,445,000	5.25	7/1/2025	\$122,130,000
Government Facilities Revenue Bonds, Series G	10/24/2002	\$62,000,000	4.75 – 5.00	7/1/1932	\$30,483,534
Government Facilities Revenue Refunding Bonds, Series H	10/24/2002	\$272,717,418	5.5	7/1/2019	\$53,552,751
Government Facilities Revenue Bonds, Series I	6/10/2004	\$832,385,000	5.00 – 5.25	7/1/1936	\$513,905,595
Government Facilities Revenue Refunding Bonds, Series K	5/27/2004	\$50,000,000	5.25	7/1/2027	\$49,214,000
Government Facilities Revenue Bonds, Series L	6/1/1993	\$128,895,000	5.5	7/1/2021	\$33,846,486
Government Facilities Revenue Refunding Bonds, Series M-1	12/20/2007	\$283,550,000	5.00 – 6.25	7/1/1931	\$176,375,964
Government Facilities Revenue Refunding Bonds, Series M-2	12/20/2007	\$129,300,000	5.50 – 5.75	7/1/1935	\$129,225,000
Government Facilities Revenue Refunding Bonds, Series M-3	12/20/2007	\$150,000,000	6	7/1/2028	\$150,000,000
Government Facilities Revenue Bonds, Series N	12/20/2007	\$329,415,000	5.00 – 5.50	7/1/1937	\$303,892,511
Government Facilities Revenue Refunding Bonds, Series P	7/1/2009	\$330,935,000	5.75 – 7.00	7/1/1936	\$328,468,195
Government Facilities Revenue Refunding Bonds, Series Q	10/28/2009	\$152,540,000	5.13 – 6.00	7/1/1939	\$150,575,833
Government Facilities Revenue Bonds, Series R	8/24/2011	\$756,449,000	5.65 – 5.70	7/1/2028	\$756,449,000
Government Facilities Revenue Bonds, Series S	8/24/2011	\$303,945,000	5.00 – 6.00	7/1/1941	\$303,444,635
Government Facilities Revenue Bonds, Series T	12/22/2011	\$121,528,000	5.6	7/1/1930	\$120,777,000
Government Facilities Revenue Refunding Bonds, Series U	6/21/2012	\$582,345,000	3.89 – 5.25	7/1/1942	\$567,883,462